

Addicus Overview

OUR APPROACH TO STRATEGY AND EXECUTION

We are a strategic partner for individuals managing complex financial lives. Through our two lines of business, Consulting and Private Equity, we design and implement cohesive strategies that align structure, capital, and long-term objectives.

When Success Brings Complexity

SOLUTION SCARCITY

You've outgrown conventional strategies, but no one is offering what's next.

TIME CONSTRAINTS

Your time is your most limited resource managing complexity is a distraction.

TAX INEFFICIENCY

Hard-earned wealth erodes under outdated structures and unnecessary exposure.

VALUE PRESSURE

You're bombarded with advice and opportunities but struggle to filter real value from the noise.

Consulting

A rigorous, phased approach to align every component of your financial world.

• Phase I – Discovery and Concept Design

We conduct a comprehensive review of legal documents, tax returns, and financial statements. Through this diligence, we identify risks and opportunities, then deliver a conceptual plan for your input and approval.

• Phase II – Engineering and Expert Vetting

With direction confirmed, we build an integrated strategy. Our team collaborates with top-tier attorneys, CPAs, and advisors to engineer and validate every detail.

• Phase III – Implementation

We activate the plan across trusts, structures, and asset allocations. Advisors are briefed, filings are tracked, and you receive a complete roadmap for execution.



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Private Equity

Private equity is approached as a tax strategy first, investment second.

• Tax-Advantaged Structures

Investments are optimized for tax efficiency using depreciation, income deferral, and entity-level strategies to reduce exposure and enhance after-tax returns.

• Access to Off-Market Opportunities

A focused sourcing network provides exposure to high-conviction private investments not broadly available.

• Integrated with Broader Planning

Each investment is coordinated with estate, income, and business structures to ensure alignment across your financial landscape.

• Disciplined Due Diligence

Legal, tax, and operational experts validate projections and pressure-test assumptions before capital is deployed.

• Proven Experience in Niche Markets

Past investments include senior living, energy, and real estate; sectors requiring specialized underwriting and execution.

What Makes Addicus Different

We serve as the strategic hub of your financial enterprise, allowing you to focus on leadership while we manage complexity behind the scenes.

WE WORK WITH YOUR TEAM, NOT AROUND THEM

We believe the best outcomes come from collaboration. We integrate with your existing advisors to align strategies and ensure nothing gets missed.

WE NAVIGATE COMPLEXITY WITH CLARITY

Your world isn't simple and it shouldn't have to be. We specialize in bringing order to financial complexity, helping you make confident decisions with clear direction.

TAX STRATEGY INFORMS EVERY MOVE

Tax efficiency isn't an afterthought. It's woven into every conversation and every decision, helping you protect and extend what you've built.

WE PURSUE WHAT'S POSSIBLE, NOT JUST WHAT'S FAMILIAR

We don't settle for off-the-shelf answers. Our work is rooted in curiosity, rigor, and the courage to explore solutions others haven't considered—or won't.

WE BUILD WITH THE END IN MIND

Everything we do is rooted in purpose. We reverse-engineer your strategy based on what you want to achieve, not just what you have.

WE HELP YOU RECLAIM YOUR TIME AND VISION

Wealth should create freedom, not friction. Our role is to manage complexity so you can continue building and leading with clarity.

Your next chapter deserves more than conventional advice.

Addicus delivers integrated strategies built for complexity, scale, and long-term impact.



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Consulting Group

BACKGROUND

Addicus is an entrepreneurial family office serving ultra-high net worth wealth creators as an enterprise CFO. We develop and implement strategic plans for our clients that are designed to create better outcomes. We focus on knowing our client, their situation, their aspirations and goals, and the things that keep them up at night.

Through intensive diligence and forward looking projections we are able to value engineer their wealth enterprise to achieve improved cash flow, liquidity, reduced tax and other cost frictions, and increased safeguards against unforeseen risks. We accomplish this through intricate and sophisticated planning and restructuring that we not only design but implement in a concierge hands on format for our clients.

A Comprehensive Approach to Understanding Your Family Wealth Enterprise

Our team examines every aspect of your wealth enterprise, blending scientific precision with the art of understanding both quantitative and qualitative elements.



Map Your Current Financial Landscape

We map out all entities, accounts, assets, liabilities, and cash flow – creating a comprehensive balance sheet and ownership diagrams.



Analyze Interconnections and Structures

By detailing how assets are owned, financed, and managed, we uncover opportunities and exposures.



Understand Your Vision

We take time to understand you beyond the numbers—your intangible goals, values, and aspiration—to ensure your wealth aligns with your legacy.



Project Future Financial Scenarios

We deliver both short and long-term financial forecasts, from cash flow to tax reductions.



Delivering Strategic Recommendations

Our process culminates in a carefully crafted set of recommendations designed to optimize your wealth and align with your vision.

THIS PROCESS IS NOT TRANSACTIONAL – IT'S TRANSFORMATIVE.

Most advisors simply don't have the capacity or expertise to conduct this level of diligence – but it's what we do every day, and what makes our work so powerful.

By integrating every detail into a cohesive, macro view, we ensure that no element of your wealth enterprise operates in isolation. This holistic approach sets the foundation for achieving your highest financial and legacy objectives.



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Our Consulting Brochure](#)

Discovery Overview

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1

Phase I: Discovery

The Discovery phase is the foundation for delivering a thoughtfully designed future state that aligns with your family's vision and goals. The ultimate deliverable is a set of actionable recommendations that optimize your Family Wealth Enterprise, revealing the rewards, benefits, and potential costs of implementing an improved structure.

To achieve this, we conduct a comprehensive analysis of your financial landscape. This includes:

- ✓ **A comprehensive balance sheet overview** to provide clarity on your current position.
- ✓ **Ownership and cash flow diagrams** to reveal inefficiencies and opportunities.
- ✓ **Five-year and lifetime financial forecasts** to inform future planning.
- ✓ **Income, gift, and estate tax projections** to identify risks and maximize efficiency.

These tools are not the final deliverables but are designed to inform the conceptual plan—a roadmap for achieving your desired future state. Our tailored recommendations address key areas of opportunity, including:

- 1 Organizational and tax structures** to minimize inefficiencies and enhance flexibility.
- 2 Asset ownership and liability control** to improve protection and streamline operations.
- 3 Cash flow management and treasury optimization** to align liquidity with long-term goals.
- 4 Multi-jurisdictional tax strategies** to reduce complexity and maximize efficiency.
- 5 Estate transfer and succession planning** to preserve wealth across generations.
- 6 Family governance, legacy planning, and philanthropic initiatives** to align your wealth and values.

2

Phase II: Project Engineering & Vetting

Building on your approved partial plan, the Addicus Consulting Group team works with a top-tier, third-party team of attorneys, CPAs, and advisors to review and refine calculations and recommendations. You will then receive a detailed plan for your input and final approval before implementation.

3

Phase III: Implementation

We serve as your general contractor, taking the lead in activating your plan. This includes trust formation, asset reallocation, corporate restructuring, and cash flow coordination. Our goal is to ensure every component of your strategy is seamlessly executed. Upon completion, our team provides a comprehensive closing memorandum detailing timelines, relevant documents, and next steps. Additionally, we brief all your advisors to ensure alignment and ongoing accountability for your Family Wealth Enterprise.



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Our Discovery Overview](#)

Comprehensive Collateral

The following collateral provides the core messaging, positioning, and problem-solving framework that defines the Addicus approach.

M&A Transaction Case Study

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Discovery Case Study

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Consulting Group Brochure

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Business Snapshot

Addicus acts as an enterprise CFO for ultrahighnetworth entrepreneurial families by deeply understanding their goals, concerns, and financial landscape to create and execute strategic plans that deliver better outcomes. Through rigorous diligence, forwardlooking modeling, and hands-on implementation, they engineer each client's wealth enterprise to improve cash flow and liquidity, reduce taxes and friction, and strengthen protection against unforeseen risks.

IDEAL CLIENT PROFILE

This section outlines the ideal client profile for Addicus – entrepreneurial wealth creators seeking strategic support across tax optimization, succession planning, and complex financial structures.



FINANCIALS

- Net Income: \$2MM+
- Net Worth: \$100MM+
(including all assets public securities & private assets)



PRICE POINTS/ FEE RANGES

- Phase 1: \$50K
- Phase 2 & 3: Varies, minimum expected total fees \$250k first full year
- [Why We Won't Price Work Before We Understand It](#)

- **Mindset & Disposition:** Entrepreneurial Spirit, Open to Risk, Open to advice, Have a desire to improve their outcome, Willing to mandate their existing advisors collaborate
- **Asset Complexity:** Owner of multiple asset classes (business, direct investments, private equity, real estate, etc.)
- **Strategic Inflection Points:** Experiencing (or planning for) complex inflection points—enterprise exits, capital events, multigenerational transitions
- **Entrepreneurial origin of wealth:** Built businesses or hold significant private investments and operating companies.
- **Complexity footprint:** Multiple entities, accounts, advisors, diverse assets (business holdings, real estate, tax-incentivized investments, securities).
- **Risk posture:** Seeks proactive identification and mitigation of structural, tax, regulatory, and legacy risks.
- **Legacy focus:** Wants to preserve and transmit family values and wealth across generations with clarity and control.
- **Opportunity orientation:** Looks to position for advantaged opportunities, not just preserve status quo.

- **Paint Points & Triggers:**

- Fragmentation across many deals, accounts, advisors—no single, clear view of the big picture.
- Tax inefficiencies and outdated structures eroding outcomes.
- Resource constraints: Time scarcity for principals; difficulty separating signal from “advice noise.”
- Solution scarcity: Outgrown conventional strategies; needs bespoke, next-level planning and execution.