Moss Adams By The Numbers

Moss Adams is a fully integrated professional services firm dedicated to growing, managing, and protecting prosperity. With over 3,400 professionals across more than 25 locations in the market capitals of the West and beyond, we work with the world's most innovative, dynamic, and promising clients and markets. Through a full spectrum of accounting, consulting, and wealth management services, we bring the deep industry specialization and inspired thinking our mid-market clients seek.

Moss Adams was among the first major accounting firms in the nation to organize by industry. Our full range of services includes accounting (assurance and tax), consulting (IT, strategy & operations, transactions, and specialty), as well as individual and institutional wealth management.

Moss Adams is one of the 15 largest US accounting and consulting firms and a founding member of Praxity, a global alliance of independent accounting firms providing clients with local expertise in the major markets of North America, South America, Europe, and Asia.

25+

LOCATIONS

3,400+

PROFESSIONALS

30+

INDUSTRIES SERVED

Services

We offer a full range of services and specializations that span accounting, consulting, and wealth management to suit your specific needs.

Accounting

ASSURANCE

- Financial Statement Audits
- Employee Benefit Plans
- Public Company & SEC
- Internal Audit
- SOC Audits
- Contract Compliance
- Sustainability Audits

TAX

- Accounting for Income Taxes (ASC 740)
- Accounting Methods
- Compensation & Benefits
- Controversy & Dispute Resolution
- Credits & Incentives
- International Tax
- Personal
- State & Local
- Tax Structuring

ADVISORY

- Disruption Services
- IPO Solutions
- Outsourced Finance & Accounting
- Technical Accounting

INTERNATIONAL

- China Practice 中国业务
- India Practice
- Latin America Practice

Consulting

IT

- Compliance
- Cybersecurity
- Assessment & Planning
- Development & Integration
- Enterprise Systems

STRATEGY & OPERATIONS

- Data Analytics
- Disaster Recovery & Continuity
- Organizational Planning
- Performance Audits
- Succession Planning

TRANSACTIONS

- Due Diligence
- M&A Tax
- Merger Management
- Restructuring
- Valuations
- Post-Acquisition Dispute Resolution

SPECIALTY

- Financial Services
- Health Care
- Telecommunications

Wealth

INDIVIDUAL

- Tax
- Financial Planning
- Investments
- Family Office

INSTITUTIONAL

- Investments
- Insurance

Your Team

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Partner

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Alan has practiced public accounting since 1987, including nine years with a Big Four Firm, providing tax compliance and consulting services to a variety of public and privately held companies as well as high net worth individuals. Alan spends the bulk of his time working with closely held businesses on tax strategies, identifying value-added service opportunities, handling IRS and state tax examinations, and managing day-to-day compliance work.