

# WHEN THE NEXT BIG OPPORTUNITY IS NO SMALL MATTER.

Helping small-business owners chase their dreams is more successful when financial partners have flexibility to solve evolving cash flow challenges. With concierge-level service, custom solutions, and transparent contracts, our experts collaborate with small businesses over the long-term to support them in achieving greatness.

## PROVEN EXPERIENCE

Work one-on-one with a member of our senior team to structure a solution tailored to current business needs and goals. With over 65 collective years of alternative lending and specialty financing experience, our leadership team brings first hand expertise to partner and small-business relationships across the country. By combining a business owner's knowledge of their own operations with our know-how, everyone can do better because we'll all be doing better.

## FINANCIAL STRENGTH

Over \$100 million in capital is available from funding through strategic partnerships that include Alterna Equity Partners (AEP), a private equity investment firm based in South Florida. Founded in 2006, AEP's operating businesses oversee more than \$1 billion in assets across several funds, portfolio companies, and co-investments. But enough about our capital credentials, what's most important is our daily commitment to earning your trust and exceeding expectations as a partner in financing.

## FLEXIBLE SOLUTIONS

- **Asset-Based Lending (ABL)** on accounts receivable, inventory, equipment, and commercial real estate
- **Invoice Financing** with full-service AR management
- **Term Notes** with invoice financing
- **Credit Facilities** up to \$15MM
- **Add'l Financing Options** made available through partners (PO financing, international AR, and more)

## INDUSTRIES SERVED

- Manufacturing
- Wholesale/Distribution
- Transportation
- Staffing/Services
- Agriculture
- Healthcare
- IT Services/SaaS

**Let me know how we can help you achieve more.**

## LEWIS CHAN

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